

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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:
ICBC (LONDON) PLC, : 15 Civ. 0070 (LAK) (FM)
:
Plaintiff, :
:
-against- :
:
THE BLACKSANDS PACIFIC GROUP, INC., :
:
Defendant. :
:
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:
THE BLACKSANDS PACIFIC GROUP, INC. and :
BLACKSANDS PACIFIC ALPHA BLUE, LLC, :
:
Counter-Plaintiffs :
:
-against- :
:
ICBC (LONDON) PLC, :
:
Counter-Defendant. :
:
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RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Counter-Plaintiff Blacksands Pacific Alpha Blue, LLC (a private non-governmental party) certifies that it is a wholly-owned subsidiary of Blacksands Pacific Energy Holdings, LLC, which is a wholly-owned subsidiary of Blacksands Pacific Energy Corporation, Inc., which is a wholly-owned subsidiary of Defendant and Counter-Plaintiff The Blacksands Pacific Group, Inc., and

there is no publicly-held corporation that owns more than 10% of Blacksands Pacific Alpha Blue, LLC's stock.

Dated: New York, New York
 February 9, 2015

KORNSTEIN VEISZ WEXLER & POLLARD, LLP

By: /s/ Joel H. Rosner
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The Blacksands Pacific Group, Inc. and
Counter-Plaintiff Blacksands Pacific Alpha Blue LLC

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